

# BARON POINT

**SERHAT OZVARIS**

RESEARCH & ANALYSIS

SERHATO@BARONPOINT.COM

# OVERVIEW

---

Spending nearly a decade in financial analysis in varying and increasingly senior roles he has worked as an analyst, risk manager, in audit and fund operations. Earning a bachelor's degree in Econometrics and Quantitative Economics from Marmara University (Istanbul, Turkey), he has earned several advanced certifications such as Advanced Level Capital Market, Activities License (Level III) (CMB 3 License), Credit Rating License (CMB Credit Rating License), and a Derivative Instruments License (CMB Derivatives License).



## Skills

- Financial Analysis
- Financial Reporting
- Microsoft Excel
- Power BI
- Power Query
- Data Cleaning And Reconsolidation
- Data Visualization



# EXPERIENCE

---



Mar 2022 - Present

Research & Analysis | Bangkok, Thailand (Remote) | Baron Point Financial Group SPC



Mar 2021 - 2022

Risk Manager | Istanbul, Turkey | Inveo Portföy



Mar 2021 - 2022

Risk Manager | Istanbul, Turkey | Inveo Portföy



Jan 2020 - Jan 2021

Auditor | Istanbul, Turkey | Strateji Asset Management



Apr 2018 - Jan 2020

Auditor | Istanbul, Turkey | Fokus Asset Management



Aug 2014 - Nov 2017

Portfolio Management Specialist | Meksa Yatırım



Feb 2011 - Sep 2013

Operation Officer | Istanbul, Turkey | Türkiye İş Bankası



# EXPERIENCE

---



Jan 2010 - Nov 2010

Finance Officer | Istanbul, Turkey | Etstur



## Certifications

- Advanced Level Capital Market Activities License (Level III) (CMB 3 License)
- Credit Rating License (CMB Credit Rating License)
- Derivative Instruments License (CMB Derivatives License)



## Education

2003 - 2008

Marmara University  
Bachelor Degree, Econometrics and Quantitative Economics

